

Long Term Care Planning Issues in 2014

Burbank, May 10, 2014

6.5 MCLE CREDITS AVAILABLE

Paralegal and Legal Specialization Credit Also Available

This course will highlight recent legislative and regulatory changes; the impact of the Affordable Care Act Implementation in California on seniors and persons with disabilities; the use of care contracts in long term care planning; rights and remedies pertaining to long term care insurance; and a "review" of frequently asked questions regarding Medi-Cal, Medicare and Long Term Care.

Who Should Attend

These sessions are designed for legal services staff, private bar attorneys and other advocates interested in emerging issues in long- term care, with an emphasis on Medi-Cal and long term care. **Please note – these sessions assume some prior knowledge and experience with Medi-Cal, long term care and/or estate planning issues.**

Faculty

Faculty members, all recognized experts in the areas of Estate Planning, Medi-Cal and Planning for Long Term Care, include Alan Kassan, Esq. and Corrine Chandler of Kantor & Kantor, LLP; Dallas Atkins, Esq., Amber Cutler, Esq., NSCLC, and Patricia L. McGinnis, ED, CANHR.

Tuition

\$225 for private bar attorneys and other estate planning professionals.

Tuition includes materials, continental breakfast and lunch.

Materials alone are available for \$50. (One free copy to Qualified Legal Services Programs)

Legal Information Network (LIN) Subscribers: Before you pay, deduct 10% from your tuition fee. CANHR will not calculate your discount for you, and we will not return your discount if you do not discount it.

Legal Services Staff: IOLTA, Title III and AoA Funded programs: \$60 per person, includes breakfast, lunch and materials. Please note: this legal services reduced price applies to employed legal services staff only!

Registration Deadline

Registration and fees received one week prior to the training (May 3) will qualify for mail-back registration confirmation.

Refund Policy

All cancellations must be received by CANHR in writing at least 5 business days prior to the training – May 5, 2014. Refunds will be subject to a \$50 handling fee. Cancellations received after that date will not be eligible for a refund. No refunds will be given to those who register but do not attend the training.

Registration Deadline

For more information, or to register online, visit CANHR's web site:

www.canhr.org or call (415) 974-5171

Agenda

- I. Introduction & Updates
Review of recent legislation and regulations that will impact long term care and estate planning issues.
- II. Long Term Care Insurance Issues and Remedies
This session will discuss long term care insurance disputes with a focus on the remedies available for denial of claims.
- III. Using Care Contracts in Medi-Cal Planning
This session reviews the whys and hows of using of care contracts in Medi-Cal planning, including practice tips for preparing care contracts in California, and sample provisions.
- IV. Implementation of ACA: Impact on SPDs (Seniors and Persons with Disabilities)
This session will explore the major changes in health care services to low income seniors and persons with disabilities including Covered California, the Coordinated Care Initiative, expansion of Medi-Cal benefits under ACA and Long Term Care Services and Supports, and the integration of these programs overall with Medi-Cal eligibility rules and regulations.
- V. Frequently Asked Questions about Medi-Cal and Long Term Care*
Qs & As on LGBT and Medi-Cal planning, Medicare "improvement" standard and the Jimmo case, spousal impoverishment, ethical issues, Medi-Cal practice tips, and dealing with LTC issues. (This session will include .5 hours of MCLE ethics credits)

Registration

Register online or complete this form and return it to CANHR with the appropriate fees.
CANHR Legal Information Network (NET) subscribers are entitled to a 10% discount.
Please advise CANHR in advance if special accommodation is needed due to disability.

Name: _____

Firm/Legal Services Program: _____

Address: _____

City: _____ Zip: _____

Telephone: _____ Fax: _____

E-Mail: _____

Fee Amount Enclosed (mark one):

- \$225 Private bar/other \$202.50 (NET member 10% discount)
 \$60 for qualified legal services programs* \$50 Materials only

Return to:

CANHR • 650 Harrison Street, 2nd Floor • San Francisco, CA 94107

Long Term Care Planning Issues in 2014

Dates, Locations, Details

Saturday, May 10, 2014

Burbank, Pickwick Gardens Conference Center
1001 Riverside Drive - www.pickwickgardens.com

Lodging Information - Several hotels nearby

Marriott Residence Inn
321 S 1st St
Burbank, CA, 91502-1906

For reservations call (818) 260-8787

MCLE and Legal Specialization Credits

MCLE Credits:

These activities have been approved for MCLE credit by the State Bar of California in the amount of 6.5 hours, of which 0.5 hours will apply to legal ethics.

Paralegal Credits:

These activities also qualify for paralegal CEU. CANHR is a State Bar approved MCLE provider.

Legal Specialization:

This program qualifies for Legal Specialization credits in the field of Estate Planning, Trust and Probate Law.

Registration

Register online at www.canhr.org using our safe and secure online payment process or fill out the included registration form and mail it to CANHR's main office along with your check made payable to "CANHR."

Time

- Registration is from 8:00 am - 9:00 am.
- All programs will run from 9:00 am to 5:00 pm.
- Complimentary continental breakfast served from 8:00 am to 9:00 am.
- Lunch served on the premises from 12:00 to 1:00 pm.

For Your Comfort

CANHR suggests that you bring a sweater or jacket due to fluctuations in room temperature.

You will also be asked to turn off all cell phones and pagers during the sessions.

Special Needs

Reasonable accommodations for persons with disabilities will be made if requested in advance. If you have special dietary or physical needs that we can accommodate, please contact Robert Martien at the CANHR office: (415) 974-5171 or Robert@canhr.org.